

Historic, Archive Document

Do not assume content reflects current scientific knowledge, policies, or practices.

A 2P3



STA

REPORT

United States
Department of
Agriculture
Foreign
Agricultural
Service
Washington, D.C. 20250

Copy 2

WEEKLY ROUNDUP OF WORLD PRODUCTION AND TRADE

DEC 13 '83

Supplement 10-83

WASHINGTON, Oct. 13--The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following recent developments in U.S. agricultural trade:

U.S. AGRICULTURAL EXPORTS

U.S. agricultural exports during August totaled \$2.6 billion, up 5 percent from the same month a year earlier. Total agricultural export volume in August--9.8 million tons--was down 7 percent from the year-earlier level. Higher prices and larger export volumes for corn and soybeans (compared to last August) primarily contributed to this August's higher total agricultural export value.

Total agricultural exports for the first 11 months (October-August) of fiscal 1983 were valued at \$31.8 billion, down 13 percent from the same period in fiscal 1982. Total agricultural export volume for October-August of fiscal 1983 totaled 132.9 million tons, down 10 percent from a year earlier. Smaller wheat and coarse grain shipments account for most of the decline.

U.S. exports of wheat (excluding products) in August fell 29 percent or 1 million tons to 2.4 million, primarily reflecting the absence of shipments to China and lower exports to Brazil. The August wheat export unit value of \$161 a ton was up 5 percent from last August's level. The total value of wheat exports in August was down 26 percent from last August. Wheat export volume for October-August of 33.5 million tons was down 18 percent from the same period a year earlier, while value dropped 22 percent to \$5.4 billion.

U.S. corn exports in August rose 6 percent to 3.0 million tons, reflecting larger shipments to Mexico and Japan. The corn export unit value of \$142 a ton was up 24 percent from the previous August. Total corn export value in August was up 31 percent from the previous August. Corn export volume for the first 11 months of fiscal 1983 was down 7 percent from year-earlier levels to 43.5 million tons, with value off 8 percent to \$5.2 billion.

Soybean shipments in August rose 5 percent to 1.6 million tons, primarily reflecting larger exports to the Netherlands, Greece and Mexico. Soybean export prices in August averaged \$272 a ton, 11 percent higher than a year-earlier. Total soybeans export value in August rose 17 percent compared to a year earlier. Soybean export volume for October-August was down 4 percent to 23.1 million tons (from year-earlier levels), with value off 11 percent to \$5.4 billion.

-more-

Export volumes and values were above August a year ago for wheat flour, feeds and fodders, cotton, tobacco, tallow and fresh citrus, among others. Export volumes and values were below August a year ago for rice, soybean oil, red meat, and fresh, non-citrus fruit, among others.

U.S. AGRICULTURAL IMPORTS

The value of U.S. agricultural imports in August 1983 remained unchanged from levels of the same month a year ago at \$1.4 billion. This brings agricultural imports during the first 11 months of fiscal 1983 (October-August) to \$15.1 billion--6 percent above the first 11 months of fiscal 1982. Much of the rise this year can be attributed to increased consumer purchasing power brought on by an improving U.S. economy and a strong dollar.

Import values were up for 27 of the 52 major agricultural import groups, revealing the balanced nature of August's performance. Increases were led by tobacco scraps and stems and sugar. Declines were led by coffee, cocoa, rubber and allied gums, beef and veal, and fruit juices.

Tobacco scrap and stem imports for August surged 432 percent to \$195 million from August of last year. This increase was the result of U.S. Customs' reclassification of machine threshed tobacco into a much higher tariff category, thus prompting U.S. importers to import unusually large amounts prior to the August 28 date of imposition. The tariff is now 32¢/lb. versus the previous level of 17.5¢/lb. As a result of August's performance, imports during the first 11 months of fiscal year 1983 now stand at over \$400 million--up 131 percent from the same period of the previous year.

Sugar imports during August also increased from last year's level, rising from \$42 million to \$68 million. Most of this was the result of higher import volume, though higher import prices were also a contributing factor. Despite this increase, imports during the first 11 months are down 25 percent and now total \$865 million, most of which is attributable to lower import volume.

Coffee imports declined in August after no change in July. August imports were \$209 million, down 22 percent from the same month last year--a reduction due entirely to lower import volume. This decline now leaves cumulative coffee imports for this fiscal year at \$2.6 billion, virtually unchanged from last year both in terms of value and volume.

-more-

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1981 - AUGUST 1983

COMMODITIES	UNIT	CUMULATIVE TO DATE		CURRENT MONTH (AUGUST)	
		QUANTITY	VALUE	QUANTITY	VALUE
WHEAT & WHEAT FLOUR.	MT	41716,603	34831,517	-17	7,050,574
WHEAT.	MT	41044,354	33453,276	-18	6,082,842
WHEAT FLOUR.	MT	672,249	1376,241	+105	167,732
RICE.	MT	2755,960	1980,912	-28	1,091,945
COARSE GRAINS.	MT	54553,265	48914,641	-10	6,603,835
CORN.	MT	46885,723	43494,284	-7	5,664,791
GRAIN SORGHUM.	MT	5772,009	4775,723	-17	692,850
BARLEY.	MT	1840,662	634,517	-66	237,668
OATS.	MT	15,020	7,298	-51	1,990
RYE.	MT	39,651	2,759	-93	6,536
FEEDS & FODDERS 1/.	MT	5602,160	6385,406	+14	930,707
PULSES.	MT	876,018	425,831	-51	531,824
BEANS. DRIED.	MT	720,927	260,247	-64	466,459
PEAS. DRIED.	MT	86,868	119,465	+34	31,800
LENTILS. ETC. 2/ ORI.	MT	66,223	46,119	-30	33,557
OTHER.	MT	XXX:	311,149	296,913	-5
TOTAL.	XXX:		16,520,035	13,742,072	-17
					1178,930 1130,482
					-4

OLIESEEDS & PRODUCTS

COMMODITIES	UNIT	CUMULATIVE TO DATE		CURRENT MONTH (AUGUST)	
		QUANTITY	VALUE	QUANTITY	VALUE
TOTAL OILSEEDS.	MT	25651,676	24633,666	-4	6,775,643
SOYBEANS.	MT	23099,146	23056,384	-4	6,109,166
SUNFLOWER SEED.	MT	1507,557	1313,407	-13	441,597
PEANUTS.	MT	196,848	220,230	+12	208,415
OTHER OILSEEDS.	MT	48,125	43,645	-9	16,463
SOYBEAN MEAL.	MT	6052,848	6092,796	+1	1,405,243
OTHER MEAL.	MT	278,659	214,074	-23	43,552
TOTAL VEG. OILS.	MT	1454,112	1419,397	-2	833,869
SOYBEAN OIL.	MT	831,280	816,274	-2	441,492
SUNFLOWER OIL.	MT	98,845	212,088	+115	56,476
COTTONSEED OIL.	MT	353,387	238,108	-33	194,765
OTHER VEG. OILS.	MT	170,600	152,927	-10	141,136
OTHER.	MT	XXX:	131,324	119,849	-9
TOTAL.	XXX:		9,169,630	8,195,076	-11
					559,277 625,868
					+12

SEEDS.	MT	205,821	203,522	-1	280,197	296,764	+6	9,905	16,550	+67	11,648	21,337	+83
COTTON & LINTERS	STB:	6461,387	4879,556	-24	2,028,886	1,568,173	-23	359,801	4,027,761	+12	108,837	137,004	+26
RAY COTTON 2/.	STB:	280,027	322,756	+15	19,133	19,487	+2	29,574	21,294	-28	2,256	1,518	-33
LINTERS 2/.	STB:	970	269	-72	280	148	-47	22	-100	43	-100	-100	-100
TOTAL.	STB:	6742,384	5202,581	-23	2,048,299	1,587,807	-22	389,398	4,240,055	+9	111,136	138,521	+25

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1981 - AUGUST 1983

COMMODITIES	UNIT:	CUMULATIVE TO DATE			CURRENT MONTH (AUGUST)		
		QUANTITY	VALUE	X	QUANTITY	VALUE	X
					X	X	X
TOBACCO UNMFG.							
BURLEY.....	MT	42,259	39,452	-7	289,558	282,478	-2
FLUE-CURED.....	MT	150,773	139,200	-6	917,246	955,779	-2
FIRE-SUN CURED.....	MT	7,611	8,401	+10	31,870	35,728	+12
MARYLAND.....	MT	2,641	3,625	+37	17,758	23,690	+33
CIGAR.....	MT	629	508	-19	8,959	8,783	-2
OTHER LEAF.....	MT	5,421	5,716	+5	50,855	48,591	-4
STEMS.....	MT	33,241	35,388	+6	39,258	44,593	+14
TOTAL.....	MT	242,575	232,290	-4	1,415,504	1,399,641	+1
					14,556	17,513	+20
					86,613	107,190	+24

POULTRY PRODUCTS

-4-	MEAT.....							
	BROILER.....	MT	238,981	188,462	-21	255,192	195,072	-24
	TURKEY.....	MT	24,990	20,168	-19	36,335	27,113	-25
	OTHER POULTRY MEAT.....	MT	11,861	6,598	-44	14,498	8,098	-44
	Eggs.....	DOZ	74,285	55,689	-25	71,795	48,693	-32
	Egg Products.....	MT	24,414	11,964	-53	46,741	18,973	-59
	OTHER.....	XXX				116,133	115,044	-1
	TOTAL.....	XXX				540,693	412,993	-24
						32,749	29,646	-9

DAIRY PRODUCTS

NON-FAT DRY MILK.....	MT	91,437	172,890	+89	49,360	127,744	+159	
CHEESE.....	MT	8,310	19,320	+132	20,939	31,821	+52	
BUTTER.....	MT	67,512	37,361	-57	151,562	58,204	-62	
OTHER.....	XXX				128,832	102,835	-20	
TOTAL.....	XXX				350,692	320,604	-9	
						25,965	30,116	+16

LIVESTOCK & PRODS.

MEAT.....	MT	360,397	341,170	-5	800,184	769,145	-4	
BEEF.....	MT	74,283	84,647	+14	311,630	369,148	+18	
PORK.....	MT	78,848	59,349	-25	199,422	162,817	-18	
VARIETY.....	MT	207,266	197,174	-5	289,132	237,180	-18	
TALLOW.....	MT	1292,011	1252,050	-3	580,410	494,028	-15	
LARD.....	MT	48,478	41,306	-15	28,747	20,923	-7	
LIVE CATTLE.....	NO	65,634	45,721	-30	56,515	35,853	-37	
CATTLE HIDES.....	XXX				629,244	656,844	+4	
FURSKINS.....	NO	15817,029	15515,603	-2	268,418	215,710	-20	
OTHER.....	XXX				575,626	551,185	-4	
TOTAL.....	XXX				2,939,143	2,743,689	-7	
						236,167	271,666	+15

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1981 - AUGUST 1983

COMMODITIES	UNIT	CUMULATIVE TO DATE		CURRENT MONTH (AUGUST)		
		QUANTITY	VALUE	QUANTITY	VALUE	
		:10/81-08/82:10/82-08/83:DIF :10/81-08/82-08/83:DIF :	x	:1982 :	x	
				:1983 :DIF	:1983 :DIF	
MORTICULTURAL PROD.						
TREE NUTS.....	MT	155,541	129,044	-17	319,382	-9
FRUIT.....	MT	770,737	876,126	+14	1225,223	-2
FRESH* CITRUS.....	MT	551,999	538,893	-2	407,972	+8
FRESH* NON-CITRUS.....	MT	109,132	99,227	-9	360,681	-3
CANNED.....	MT	112,362	101,541	-10	92,296	-6
DRIED.....	MT	143,297	139,915	-2	186,449	-14
JUICES.....	GAL	786,062	646,739	-18	213,788	-5
VEGETABLES.FRESH.....	MT	320,003	292,590	-9	203,277	-5
VEG. PREP. PRES.....	MT	XXX:	XXX:	XXX:	261,546	-18
OTHER.....	MT	XXX:	XXX:	XXX:	296,590	-9
TOTAL.....	XXX:				2645,238	-7
					2,469,537	-7
					394,436	-7
					30,823	+1
					31,164	+1
					198,871	-3
SUGAR & TROP. PRODS.						
SUGAR & SWEETENERS.....	XXX:	15,395	11,553	-25	165,238	-47
COFFEE.....	MT	111,716	93,226	-17	954	+9
FLAVORING SYRUPS.....	XXX:	228,211	178,680	-22		
OTHER.....	XXX:	272,246	275,585	+1		
TOTAL.....	XXX:	777,413	634,875	-18	51,003	+27
GRAND TOTAL.....	XXX:	36,706,844	31,803,057	-13	2492,358	+5

-5-

SUGAR & SWEETENERS.....	XXX:	15,395	11,553	-25	165,238	87,184	-47	954	1,035	+9	5,303	17,060	+222	
COFFEE.....	MT	111,716	93,226	-17							7,183	7,348	+2	
FLAVORING SYRUPS.....	XXX:	228,211	178,680	-22							19,120	16,809	-12	
OTHER.....	XXX:	272,246	275,585	+1							19,396	23,572	+22	
TOTAL.....	XXX:	777,413	634,875	-18							51,003	64,791	+27	
GRAND TOTAL.....	XXX:	36,706,844	31,803,057	-13										

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.
 XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
 --- INDICATES CHANGE LESS THAN 1 PERCENT.
 *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.
 2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
TRADE AND MARKETING BRANCH. IAS. FAS. USDA

**U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1981 - AUGUST 1983**

**U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1981 - AUGUST 1983**

COMMODITIES	CUMULATIVE TO DATE		CURRENT MONTH (AUGUST)										
	UNIT	QUANTITY	VALUE	QUANTITY	VALUE								
DAIRY PRODUCTS													
CHEESE. QUOTA.....	Mt :	97,296	102,124	+5	276,698	288,170	+4	8,720	8,111	-7	25,341	22,555	-11
CHEESE. NON-QUOTA...	Mt :	14,486	19,152	+32	55,844	72,378	+30	1,559	1,475	-8	5,588	5,309	-5
CASEIN...	Mt :	65,911	66,785	+1	189,667	181,822	-4	9,747	5,765	-41	27,427	14,714	-46
OTHER.....	XXX:				12,154	14,125	+16				1,012	718	-29
TOTAL.....	XXX:				534,363	556,494	+4				59,368	43,296	-27

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1981 - AUGUST 1983

COMMODITIES	UNIT	CUMULATIVE TO DATE		CURRENT MONTH (AUGUST)	
		QUANTITY	VALUE	QUANTITY	VALUE
SUGAR & TROP. PRODS.					
SUGAR, RAW & REFINED:	MT :	3420.925	2286.642	-33	1,152.390
SWEETENERS.....	MT :	601.359	918.664	+53	182.256
COCOA & PRODUCTS.....	MT :	320.881	440.843	+37	647.877
COFFEE.....	MT :	957.840	966.790	+1	2,553.409
ESSENTIAL OILS.....	MT :	6.416	9,004	+40	73.914
TEA.....	MT :	72.413	71.061	-2	113.787
SPICES.....	MT :	109.363	116.271	+6	154.998
FIBERS.....	MT :	62.163	55.174	-11	43.378
RUBBER & ALLIED GUMS:	MT :	609.929	608.900	---	543.419
OTHER.....	XXX:				113.755
TOTAL.....	XXX:				117.299
GRAND TOTAL.....	XXX:				14,177.582
					15,056.232
					+6

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.
 XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
 --- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
TRADE AND MARKETING BRANCH, IAS, FAS, USDA

Do you need information about

- Overseas markets and buying trends?
- New competitors and products?
- Trade policy developments?
- Overseas promotional activities?

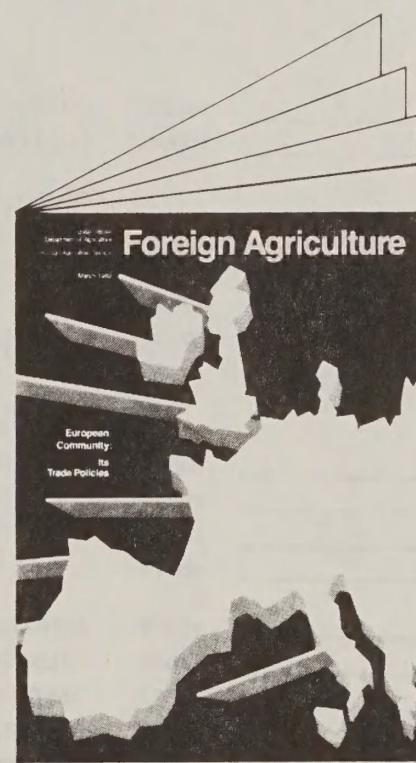
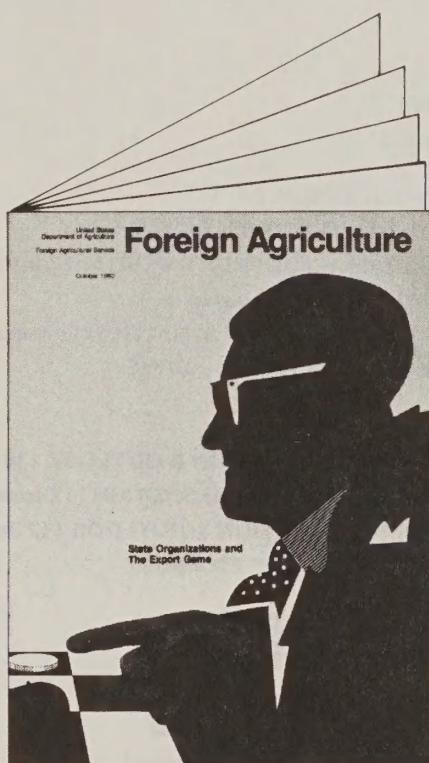
Then **Foreign Agriculture** — USDA's fact-filled monthly agricultural trade magazine — is for you. Based on official USDA data available nowhere else, **Foreign Agriculture** articles are clear and crisp, written to provide the export information you need, in a concise and extremely readable form.

Special information is found in **Foreign Agriculture**'s telegraphed, targeted news departments: Fact File, Country Briefs, Trade Updates and Marketing News. And its tables and graphs will give you an immediate grasp of what's going on overseas.

In addition, periodic special issues—such as the one devoted entirely to value-added exports—will give you a wide range of detailed information about overseas markets.

If you use agricultural facts and figures in your business, you need **Foreign Agriculture**.

Subscribe today! Just \$16.00 (\$20.00 for foreign delivery) brings you Foreign Agriculture for 12 full months.



SUBSCRIPTION ORDER FORM

Please print or type

Write check payable to:
Superintendent of Documents

MAIL ORDER FORM TO:

Superintendent of Documents
Government Printing Office
Washington, D.C. 20402

For Office Use Only

Quantity Charges

Publications _____
Subscriptions _____

Special Shipping Charges _____

International Handling _____

Special Charges _____

OPNR _____ UPNS _____

Balance Due _____

Discount _____

Refund _____

Enter My Subscription To FOREIGN AGRICULTURE

\$16.00 domestic (United States and its possessions); \$20.00 foreign. The Government Printing Office requires that foreign addressees send international money orders, UNESCO coupons, or checks drawn on a domestic bank only.

Enclosed is \$_____

Check
 Money order
 Charge to my Deposit Account

No. _____

Order No. _____

Credit Card Orders Only (Visa and Mastercard)

Total charges \$ _____

Credit card No. _____

Expiration Date Month/Year _____

Name—First, Last

Company Name or Additional Address Line

Street Address

City

State _____ Zip Code _____

Country

FOREIGN AGRICULTURE CIRCULARS

The Foreign Agricultural Service issues a number of Foreign Agriculture Circulars during the year on various commodities and export services for the food and agricultural trade, as well as specialized publications pertaining to individual commodities.

HOW TO ORDER: Check the title of each publication you wish to order. Remit a check for the total amount payable to the Foreign Agricultural Service. Only checks on U.S. banks, cashier's checks, or international money orders will be accepted in payment. NO REFUNDS CAN BE MADE. Mail this form to:

Foreign Agricultural Service
Information Division
Information Services Staff, Room 5918-S
U.S. Department of Agriculture
Washington, D.C. 20250

PLEASE ENTER THE NUMBER OF SUBSCRIPTIONS DESIRED BELOW:

		SUBSCRIPTION RATE	
		Domestic Mailing	Foreign Mailing

10003	COFFEE (3 issues)	\$ 5.00	\$10.00
10004	COTTON (12 issues)	20.00	30.00

DAIRY, LIVESTOCK & POULTRY:

10005	EXPORT TRADE & PROSPECTS (8 issues)	14.00	22.00
10006	MEAT & DAIRY MONTHLY IMPORTS (12 issues)	20.00	25.00
10007	DAIRY SITUATION (2 issues)	3.00	4.00
10008	LIVESTOCK & POULTRY SITUATION (2 issues)	4.00	7.00
10009	ALL 24 REPORTS LISTED ABOVE	41.00	58.00

GRAINS:

10010	WORLD GRAIN SITUATION & OUTLOOK (18 issues)	31.00	45.00
10011	EXPORT MARKETS FOR U.S. GRAIN (12 issues)	20.00	30.00
10013	USSR GRAIN SITUATION & OUTLOOK (12 issues)	15.00	20.00
10014	ALL 42 REPORTS LISTED ABOVE	66.00	95.00
10015	HORTICULTURAL PRODUCTS (12 issues)	20.00	30.00
10016	OILSEEDS & PRODUCTS (14 issues)	30.00	45.00
10017	SEEDS (4 issues)	9.00	15.00
10018	SUGAR, MOLASSES & HONEY (4 issues)	7.00	11.00
10019	TEA, SPICES & ESSENTIAL OILS (3 issues)	5.00	7.00
10020	TOBACCO (12 issues)	25.00	40.00
10021	WORLD CROP PRODUCTION (12 issues)	18.00	25.00
10022	COCOA (2 issues)	3.00	4.00

TOTAL REPORTS ORDERED

TOTAL SUBSCRIPTION PRICE _____

ENCLOSED IS MY CHECK FOR \$ _____ MADE PAYABLE TO FOREIGN AGRICULTURAL SERVICE.

NAME (Last, first, middle initial)		
ORGANIZATION OR FIRM		
STREET OR P.O. BOX NUMBER		
CITY	STATE	ZIP CODE
COUNTRY		

UNITED STATES DEPARTMENT OF AGRICULTURE
WASHINGTON, D.C. 20250

OFFICIAL BUSINESS
PENALTY FOR PRIVATE USE, \$300

FIRST-CLASS MAIL
POSTAGE & FEES PAID
USDA-FAS
WASHINGTON, D.C.
PERMIT No. G-262

If your address should be changed _____ PRINT
OR TYPE the new address, including ZIP CODE and
return the whole sheet and/or envelope to:

FOREIGN AGRICULTURAL SERVICE, Room 5818 Sa.
U.S. Department of Agriculture
Washington, D.C. 20250